

THIS FORM MUST BE TYPED AND LEFT IN WORD FORMAT

General Information

Company Name	
Description of company's business	
Company address	
City, state, zip	
State company is formed in	
Contact person for project	
Contact person's office number	
Contact person's cell number	
Contact person's fax number	
Contact person's email address	
Is the entity a co-signer or guarantor?	
List of all regulatory or civil actions involving the project, company or principals	
Any other special debt?	

Principal Information

Principal's name(s)	
Does principal(s) have any outstanding federal debt?	
Does principal(s) have any contingent liabilities? If yes, give details	
Schedule of commercial real estate and value of same	
Existing debt on schedule of commercial real estate	
Principal's mid FICO score(s)	

Project Specific Information

Project name	
Project address and pin #(s) if available	
City, State, Zip	
Website for the project	
Date the property was purchased	
Amount of down payment (if purchase)	
Project description	
Existing debt on project	
Percentage of project completed	
Source and use of funds – explain in detail	
Time restraints for project	
List of previous funding sources for project	
Type of funding received to date	
Current rate and term on project	
Obstacles encountered that have prevented project from being funded	
Are there any existing fee agreements with any parties?	

Funding and Resource Requirements

Amount of funding sought	\$
amount invested already invested: cash and land equity if you own land	\$
Type of loan requested and terms	
Lender equity participation requested	
Loan to value ratio	
Loan to project cost ratio	
As is value of the project	
As completed value of the project	
As stabilized value of the project	
Lender's length of involvement	
How will this loan be repaid / exit strategy?	

This form must be accompanied by the following documents ONLY for submission:

- An Executive Summary
- Financing request with Itemized used of Funds, include lender exit strategy
- Any existing reports and appraisals
- Resume of all PRINCIPALS involved
- Five (5) year pro forma

Please indicate what, if any, of the following are currently available

- Title
- Personal financial statement – Principals with more than 10%
- Completed business plan
- Feasibility study
- Environmental reports
- Contract agreements
- Approved permits
- Management profile
- Detailed breakdown use of funds / costs
- Contractor estimates
- Copies of contracts
- Detailed personal financial statement for all principals
- Letter of intent to fund or any other funding offer already issued by another funding source
- Budget

Owner _____ Date _____

Owner _____ Date _____

Owner _____ Date _____

Owner _____ Date _____